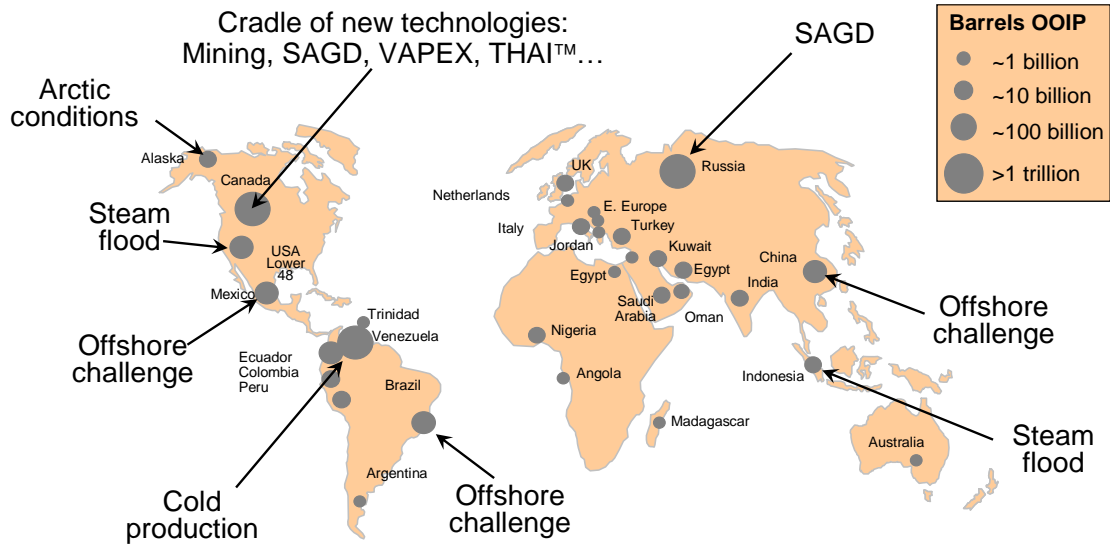


# Heavy Oil - Global View



Source: Maurice Dusseault-JPT, IEA, Schlumberger OFS Marketing